

The logo for IoTWeek, with 'IoT' in a stylized font where the 'I' is blue, 'o' is blue with a white dot, and 'T' is orange. 'Week' is in white. The background is a dark, blurred image of a large conference hall with rows of seats and a stage with a large screen displaying the IoTWeek logo.

IoTWeek

Dublin — June 20-23, 2022

Techno-Economic Impact **Analysis** of Digital Platforms

OPEN DEI Ecosystem Projects

Sergio Gusmeroli (POLIMI); Giorgio Micheletti (IDC)

GLOBAL VISION:

IoT TODAY AND BEYOND

IoTForum

The logo for IoTForum, with 'IoT' in a stylized font where the 'I' is blue, 'o' is blue with a white dot, and 'T' is orange. 'Forum' is in white. To the right of the text is a large, colorful, abstract graphic consisting of several overlapping, rounded rectangular shapes in shades of orange, red, and teal.

OPEN DEI's Ambition: Goal and Objectives

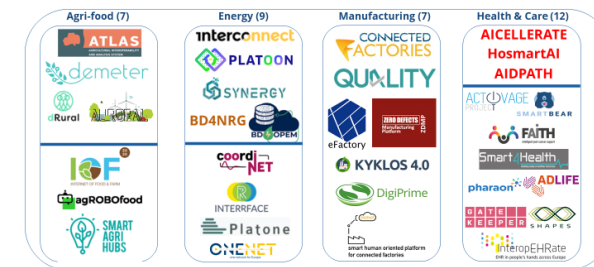
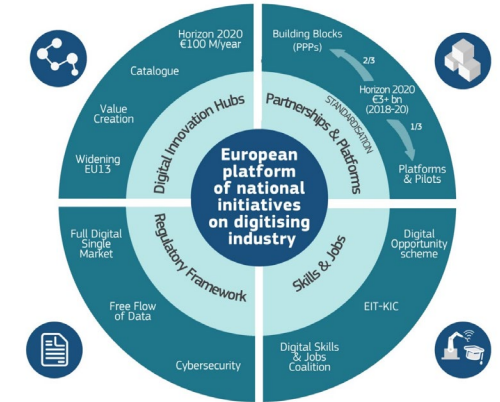
Coordinate & Support EC's efforts in DT for Manufacturing, Energy, Agri-Food and Health & Care Sectors.
Support the Adoption of Digital Platforms and the development of LSP

Coordinate & Support **TECHNOLOGY-DRIVEN DT:**

- Common RAs
- OS Reference Implementations
- Methods and tools for Data Spaces
- Domain-specific Open Standards

Coordinate & Support **BUSINESS-DRIVEN DT:**

- Digital Maturity assessments
- Digital Skills
- Emerging Digital Technologies Uptake
- Business KPIs and Benchmarking
- **Business Models**



The OPEN DEI ecosystem: 38+ ICT-DT 07-13 Digital Platforms and Pilots

Agri-food



Energy



Manufacturing



Health & Care





A new task for OPEN DEI on behalf of the EC

OPEN DEI and EU-IoT to collaboratively perform a technological and economic impact analysis for the ICT-56 and DT-07-13 Project Ecosystem



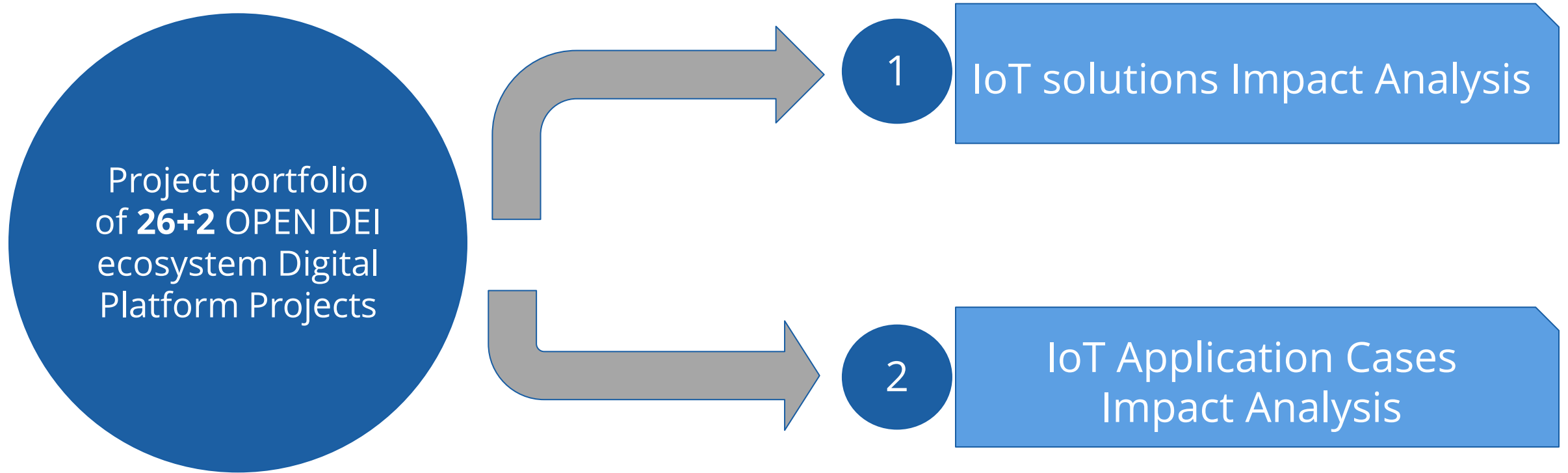
ICT-56

Next-Generation Internet of Things

ICT-DT-07/13

Digital Innovation Hubs and Platforms

Scope of the Analysis



1. IoT Solutions Impact Analysis: a) Content

IoT Solutions Analysis in terms of:

- **Degree of Innovation** of developed solutions
- **Degree of Maturity** of the developed solutions
- **Potential/Actual Contribution** to Standardisation and Open-Source
- **Potential economic impact** of the developed solutions and potential **market share**



1. IoT Solutions Impact Analysis: b) Scope and Methodology

Identification of:

- **2 solutions per each of the 4 domains** (Manufacturing, Energy, Health, Agri-food)
- **In-depth interviews/Meetings/Surveys** with Solution Owners about:
 - USPs
 - Value proposition
 - SWOT
 - Market competition/relative positioning
 - Business model and ROI plan
- **Additional methodologies:**
 - BM CANVAS
 - Evolutionary Plan Business Plan elaboration



2. IoT Application Cases Impact Analysis: a) Content

IoT Applications Analysis in terms of:

- **Application description:** technologies, standards, open-source frameworks
- **User involvement,** empowerment and user journeys/experience
- **Impact assessment** in terms of Product-Process Platform and People-Partnership-Performance
- **Identification of key success stories** to cover all application sectors





2. IoT Application Cases Impact Analysis: b) Scope and Methodology

Identification of:

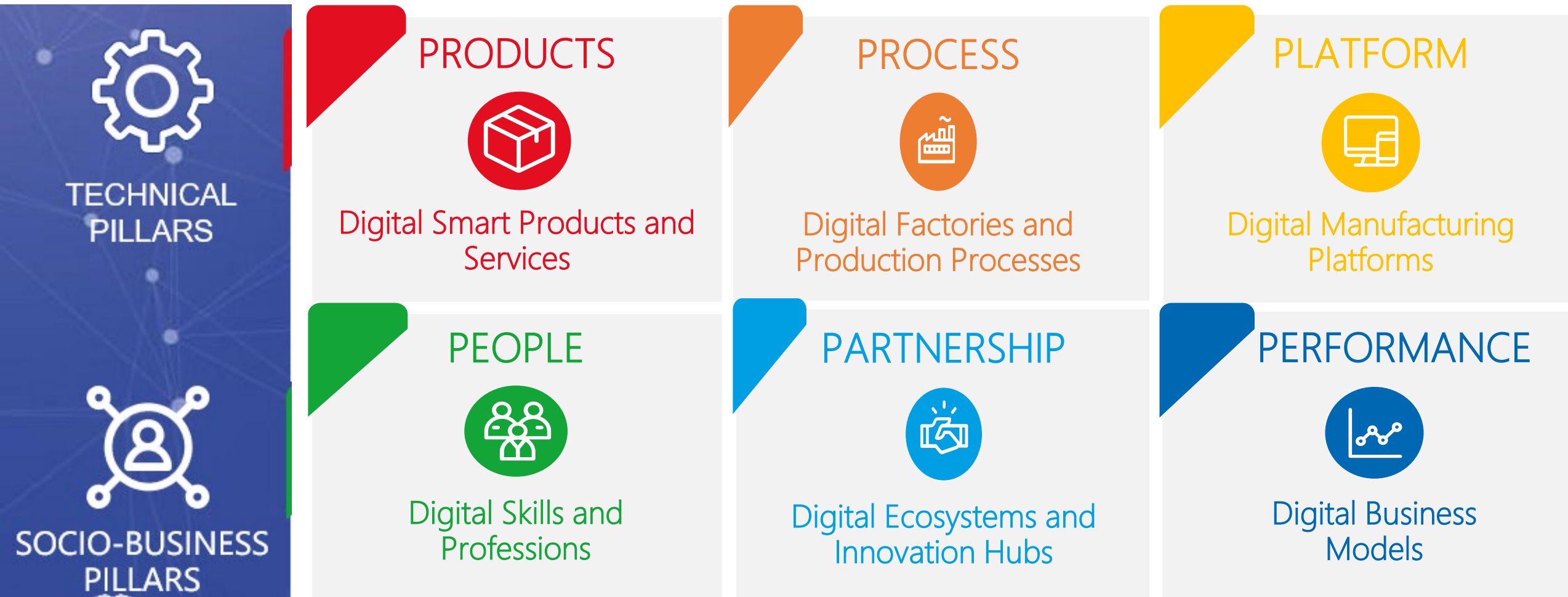
- **2 cases/success stories per each of the 4 domains** (Manufacturing, Energy, Health, Agri-food) where IoT technologies are playing a fundamental role

Methodologies involved:

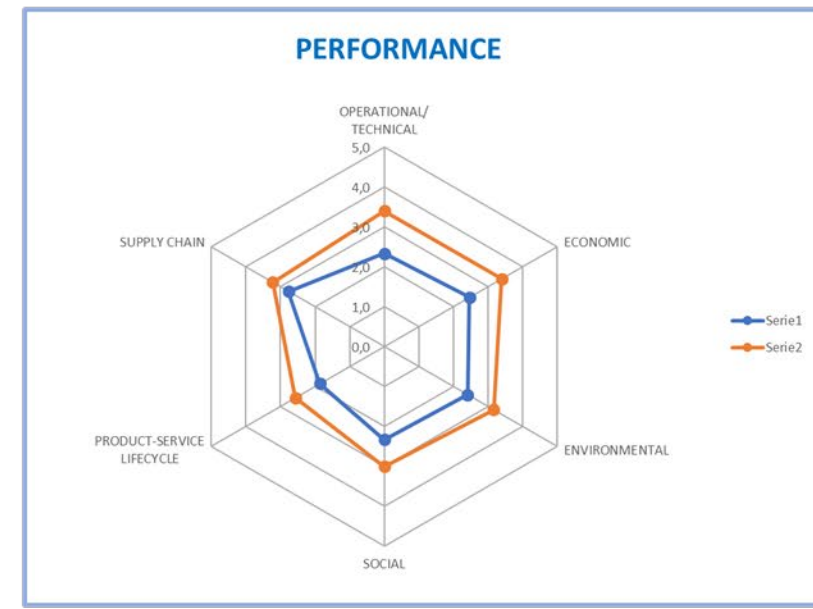
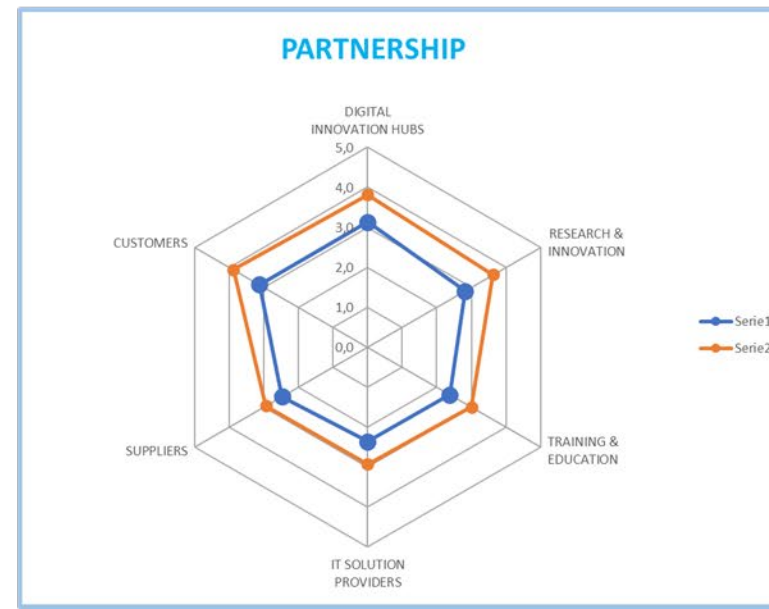
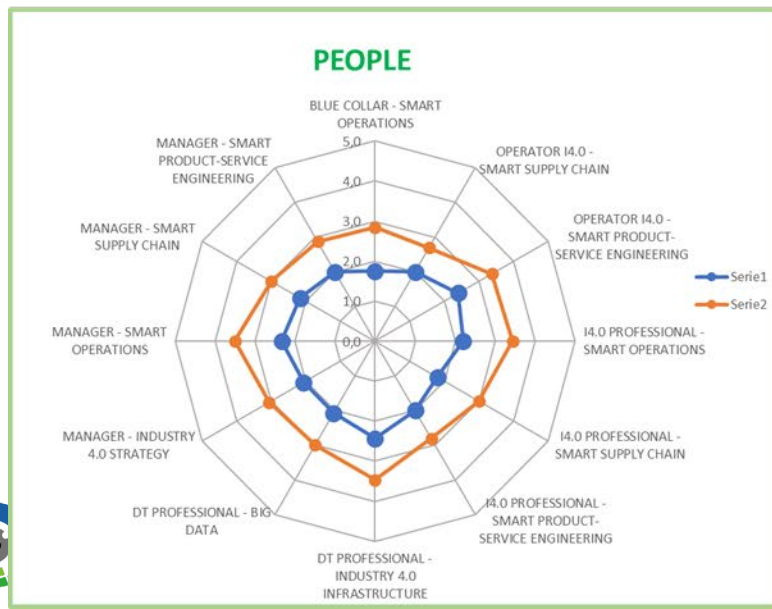
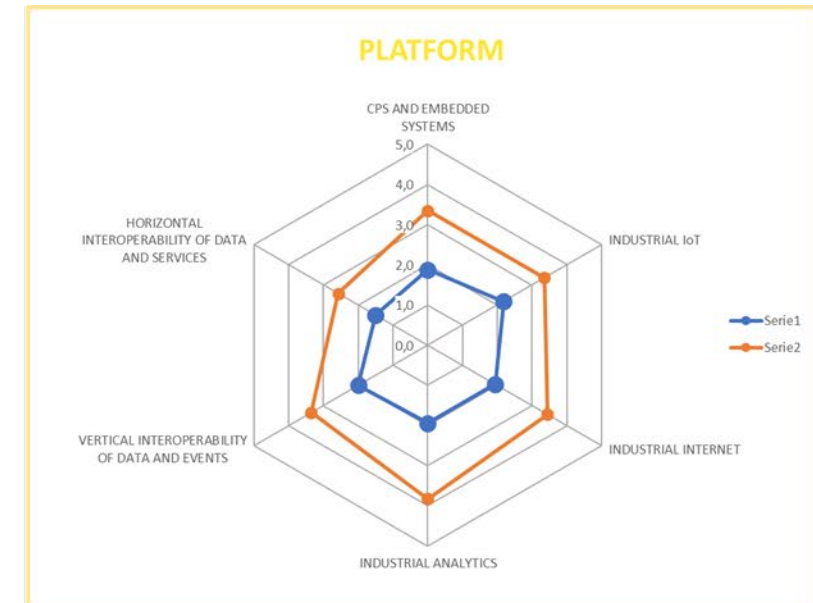
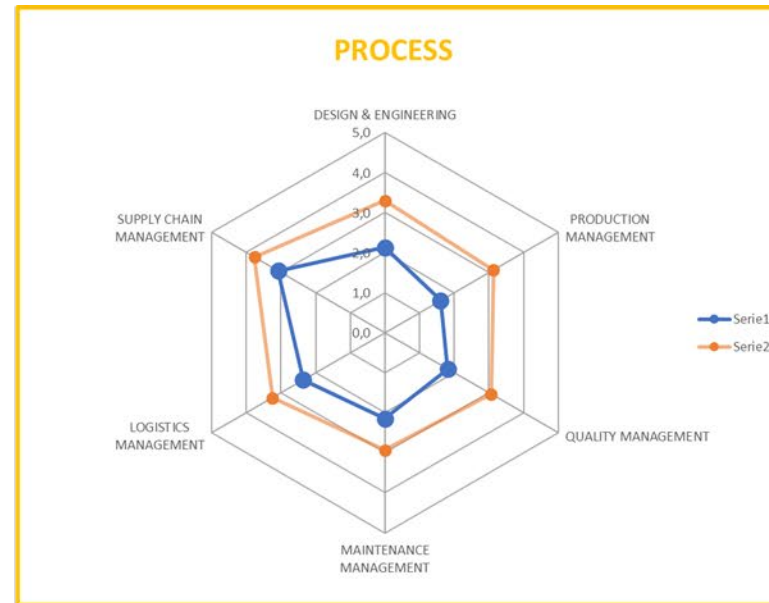
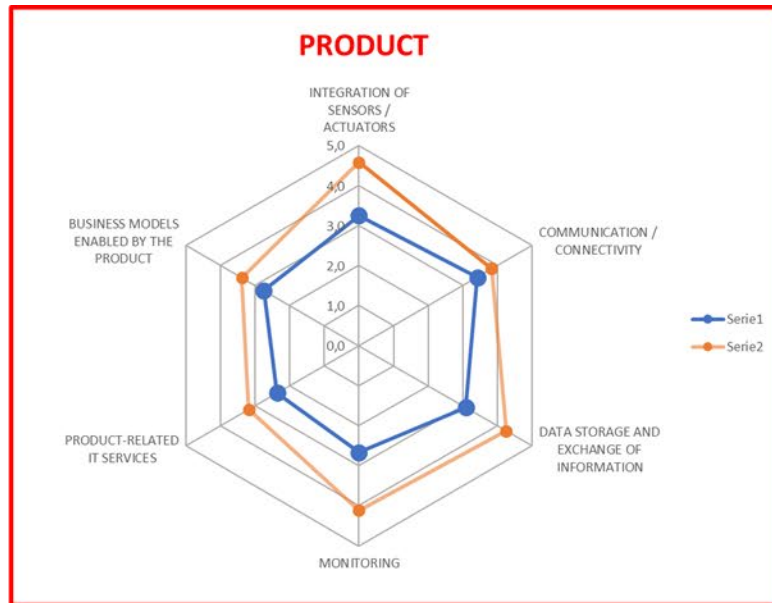
- **Common template elaboration for synoptical description**
- **6Ps Methodology framework for Impact Assessment**
- **Socio-economic indicators**
- **Replicability / Scalability Plan**



2. IoT Application Cases Impact Analysis: c) The 6Ps Method



2. IoT Application Cases Impact Analysis: d) 6Ps Results & KPI



2. IoT Application Cases Impact Analysis: e) Replicability

Enabling REPLICABILITY and SCALABILITY– SOME HIGHLIGHTS FROM LSPs

➤ MODULARITY

Referred to **modular IoT architecture** that can be customized for a diverse range of applications or, in general, to a **design principle** that subdivides a system into smaller parts called modules, which can be independently created, modified, replaced, or exchanged with other modules or between different systems

➤ INTEROPERABILITY AND STANDARDS COMPLIANCE

- **Standardized device communication API**
Provides application developers with uniform and transparent access to physical devices and wearables. (e.g. SCRAL, LinkSmart)
- **Standardized Data Modeling**
Allows IoT syntactic and semantic interoperability (e.g. OGC SensorThings API)
- **IoT Platforms interoperability**
Allows the integration with other IoT platforms (e.g. oneM2M Standards)

➤ OPENNESS

Openness can be guaranteed adopting **open standards**, integrating **public APIs**, releasing **open source code**

➤ REGULATIONS COMPLIANCE

- Technical regulations
- **GDPR**, but also national and regional regulations (often a barrier for the replicability of solutions)
- Ethics

➤ ACCEPTANCE OF SOLUTIONS

- Precise **identification of the target end users** and their needs
- **User experience** and **usability aspects**
- **Specific contents** for specific end users
- Make **benefits clear**

➤ ATTRACTIVENESS OF SOLUTIONS

- Revenue models
- Business models
- «easy to replicate» in different sectors/verticals



Replicability and Scalability Initiative

Road to an Assessment Tool

Agata Tringale – LINKS Foundation, AIOTI WG Innovation Ecosystems member

June 2022



Outputs



Public Report

(printed and online)

- Executive Summary
- Forward
- Intro
- Overview of Techno and Economic Impact Analysis
- Success Stories
- Recommendations
- Annex with project descriptions



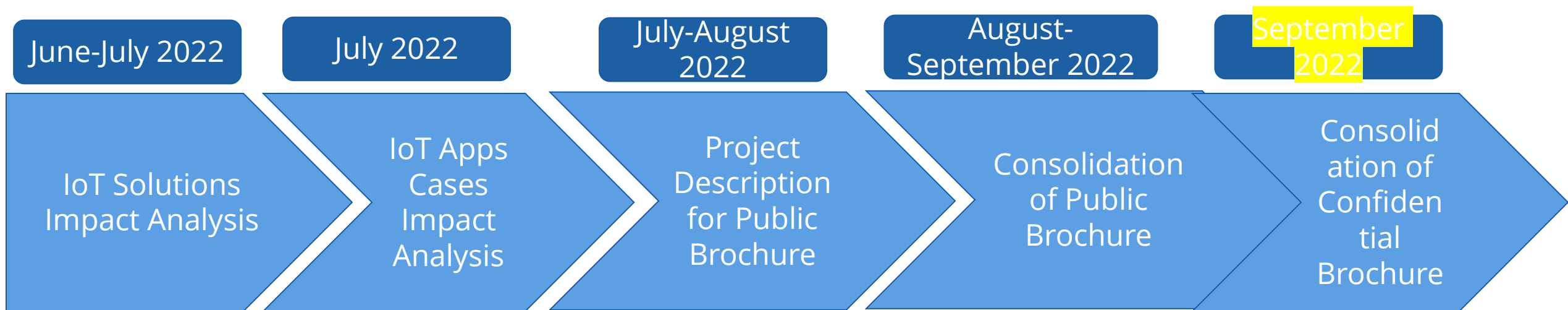
Confidential Report

(for EC only)

- Techno-Economic impact analysis per project and domain
- Overall assessment
- Set of recommendations



Timeframe





IOTWeek

Dublin — June 20-23, 2022

Thank you!

Find more:

<https://www.opendei.eu/>

[iotweek.org](https://www.iotweek.org)