



Agriculture 4.0: The way forward for the ag. machinery industry in Europe

Jerome Bandry Secretary General, CEMA 05 June 2018

The voice of Agricultural Machinery manufacturers in Europe

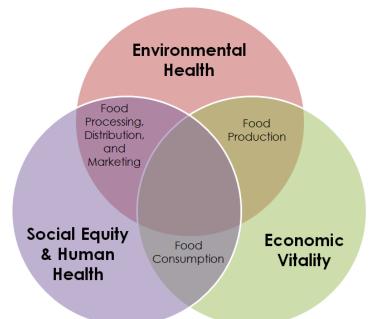


- 1. **4,500 manufacturers** From a handful of large multinationals to multiple SMEs
- 2. 450 machine types From tractors & combine harvesters to plant protection equipment and precision seed drill
- 3. €26 billion annual turnover & 260,000 people employed Including 125,000 in related distribution and service areas
- 4. 10 national associations



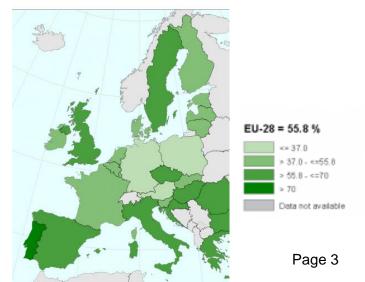
Challenges in agriculture





Share of farm managers aged 55 years or more





Responses



Mechanization

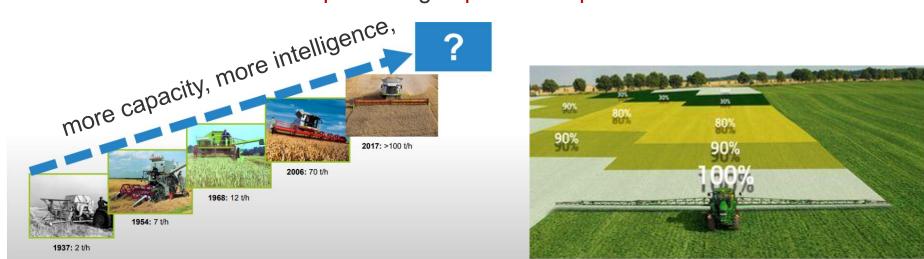
Ag. 2.0

Ag. 3.0

FOCUS: Maximum output through maximized input

Smart - precision technology

FOCUS: Maximum output through optimized input



Make the connection

Ag. 4.0

FOCUS: plant optimized treatment / traceability over the food chain

Agriculture 4.0

higher INSIGHT decide accordingly and act appropriately



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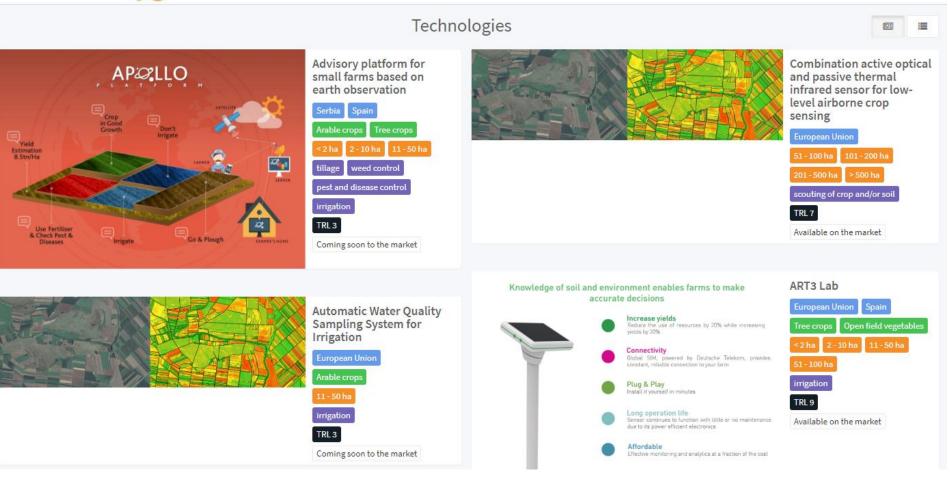


thematic network focusing on the dissemination of Smart Farming Technologies (SFT) in Europe, backed up by EIP-AGRI and funded by the Horizon 2020 programme.









https://smart-akis.com/SFCPPortal/#/app-h/dashboard



Trust / willingness to share data

EU Code of conduct on agricultural data sharing by contractual agreement

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Trust / willingness to share data Data communication infrastructure Data communication technologies





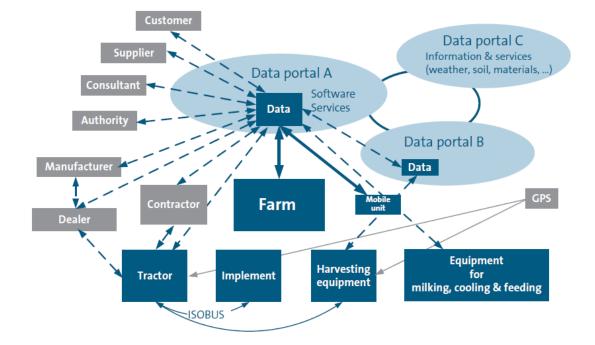
Volume / Speed / distance



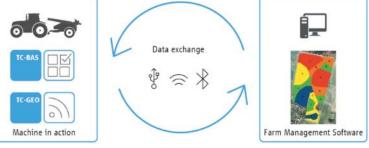
Trust / willingness to share data Data communication infrastructure Data communication technologies Seamless data transfer - interoperability

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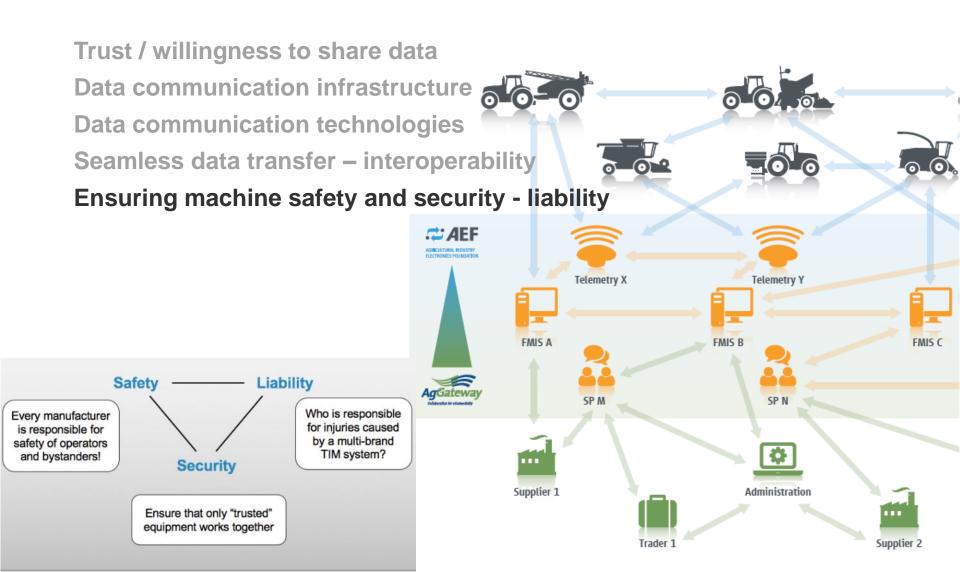
Í Data exchange $\hat{\mathbb{V}} \cong \hat{\mathbb{V}}$













Trust / willingness to share data Data communication infrastructure Data communication technologies Seamless data transfer – interoperability Ensuring machine safety and security – liability Preparing the future for autonomous vehicles







Source Claas



Source CNHi

Source Fendt



Trust / willingness to share data Data communication infrastructure Data communication technologies Seamless data transfer – interoperability Ensuring machine safety and security – liability Preparing the future for autonomous vehicles Supported by Artificial intelligence



Assessing crop-soil health Trainable anomaly Detection and Diagnostics

Analysing satellite images

Predictive analytics Early warning systems Process decision support systems Plant-by-plant decisions

In-field monitoring Trained use of hyperspectral imaging, spectroscopy or 3D mapping Robot training Use of swarms Full fleet control

Thank you!

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